

Seeking \$3M of Debt Funding  
For Special Tort Case  
Mediation Financing.

**ALLYMACK™**

# Benefits To You

## 1. Quick Exit

- Payback of principal in full within 6 months

## 2. Predictable Returns:

- Mediation-centric model minimizes risk while delivering consistent cash flow.
- After payback of principal, investor receives 10% of AllyMack's distributions for 3 years.

## 3. Social Impact:

- Accelerating justice for claimants and addressing inefficiencies in mass tort litigation

## 4. Scalable Model:

- High-growth potential with significant demand for faster resolutions



# Traditional Tort Litigation Finance Is Broken

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## The Need for Innovation in Mass Tort Mediation

- Traditional mass tort litigation is **time-consuming, costly, and inefficient**:
  - Average resolution timelines exceed **5+ years**
  - Legal fees and operational costs significantly reduce claimant payouts
- Increasing demand for faster, more effective resolutions creates a unique opportunity

## Hive80's Approach:

Mediation-focused model addresses these challenges, delivering:

- Faster outcomes (3-4 months per case)
- Higher claimant satisfaction
- Exceptional investor returns

# Competitive Advantages

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## Hive80's Disruptive Model

### 1. Strategic Case Selection

- Focus on high-impact cases, ideal for mediation, like JUUL Vaping and Johnson & Johnson Baby Powder

### 2. Expedited Resolutions

- Streamlined processes resolve cases within months, not years

### 3. Comprehensive Coordination

- End-to-end management: claimant onboarding, expert evaluations, and mediation preparation

### 4. Proven Financial Model

- Risk-free financial returns through structured funding and predictable outcomes

# Case Study

## JUUL Vaping Cases

### The Problem:

- Thousands of claimants waiting years for resolution and settlements

### The Hive80 Solution:

- Strategic funding enable claimant onboarding within weeks
- Top-tier medical evaluations strengthen case foundations
- Mediation achieved resolutions within 3 months, delivering payouts 60% faster than traditional litigation

### The Outcome:

- Faster justice for claimants
- Risk-free returns for investors

# AllyMack's Role

## **We Have The Exclusive Right to Finance Hive80.**

- AllyMack provides strategic funding to known experts:
  - **Market and Vet Claimants:**
    - Build robust, mediation-ready cases
  - **Engage Experts:**
    - Secure top-tier medical professionals and subject matter specialists
  - **Streamline Preparation:**
    - Equip attorneys and case planners to achieve favorable outcomes

**By leveraging Hive80's proven processes, AllyMack ensures maximum efficiency and impact.**

# Board of Directors



Andrew Wolf  
Founder | CEO



Reuben Gallegos



Nancy Baltzer

**ALLYMACK™**

# \$3M Loan to AllyMack Interest Only For 12 Months at 12%. Plus 25% of our distributions.

**Promissory note is backed by Hive80 case development with Juul Labs.**

Time Period	Payment Amount	Payment Type
Month 1-6	\$51,431	Interest Payments
July 2025 (Month 6)	\$3,000,000	Principal repayment
November 2025 (Month 13)	\$875,000	25% Distribution*
March 2026 (Month 16)	\$1,250,000	25% Distribution*
August 2026 (Month 20)	\$1,500,000	25% Distribution*
April 2027 (Month 28)	\$12,250,000	25% Distribution*
	<b>\$19,000,000</b>	<b>Total Projected* Payments</b>
	<b>-\$3,000,000</b>	<b>Principal</b>
	<b>\$16,000,000</b>	<b>Projected* Total Gain</b>